



ARE YOU A BUSINESS  
OWNER LOOKING TO  
**Pay Less in Taxes?**

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Do you make more  
than \$500,000/year?

Do you want to contribute  
more than \$100,000/yr to  
tax-deductible qualified plans?

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If you answered "yes" to each question,  
**Let's Connect.**

**SCHEDULE A  
CONSULTATION TODAY.**

**[Name]**

**[Email]**

**[Phone]**

**[Your Logo Here]**



# CASH BALANCE PLAN Tax Savings Estimator

Business Owner's Age	Sample Deductible Contribution to a Cash Balance Plan	Estimated Federal & State Income Tax Savings
Age 60	\$334,000	\$132,000
Age 50	\$272,000	\$108,000
Age 40	\$165,000	\$65,000
Age 30	\$101,000	\$42,000

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